



# A NEW PATH TO SUSTAINABLE DEVELOPMENT

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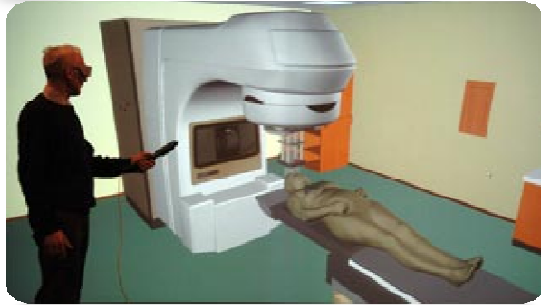
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-----• We Share the Same Challenge



# 5 Things that Change the way we Act and Think

## 1 Virtual Universe



## 2 Communities



## 5

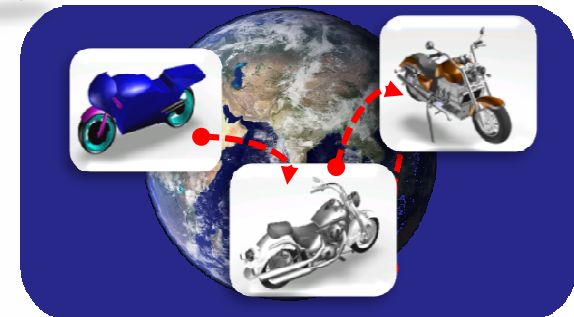
People & Environment friendly



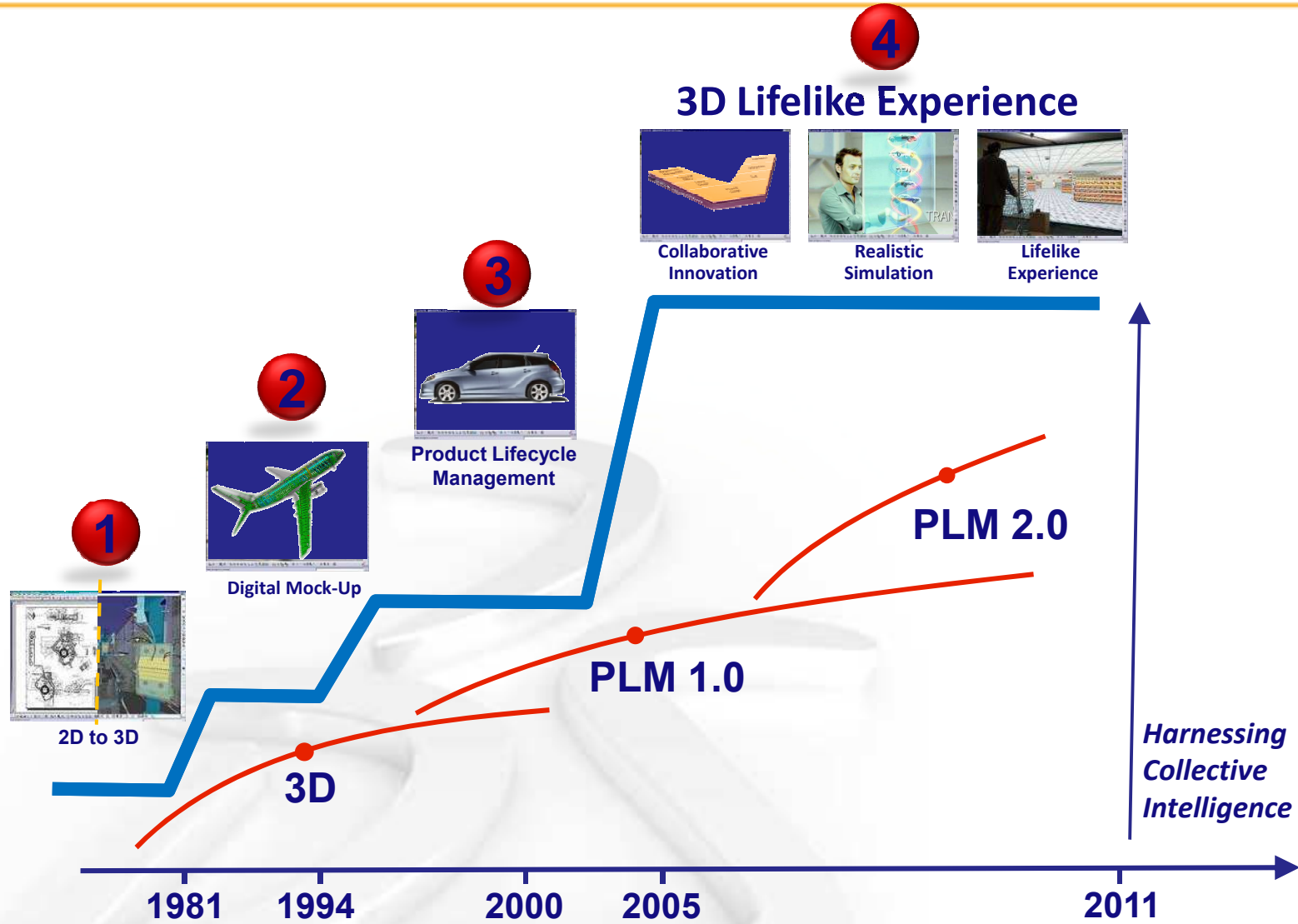
## 3 Sustainable Sourcing



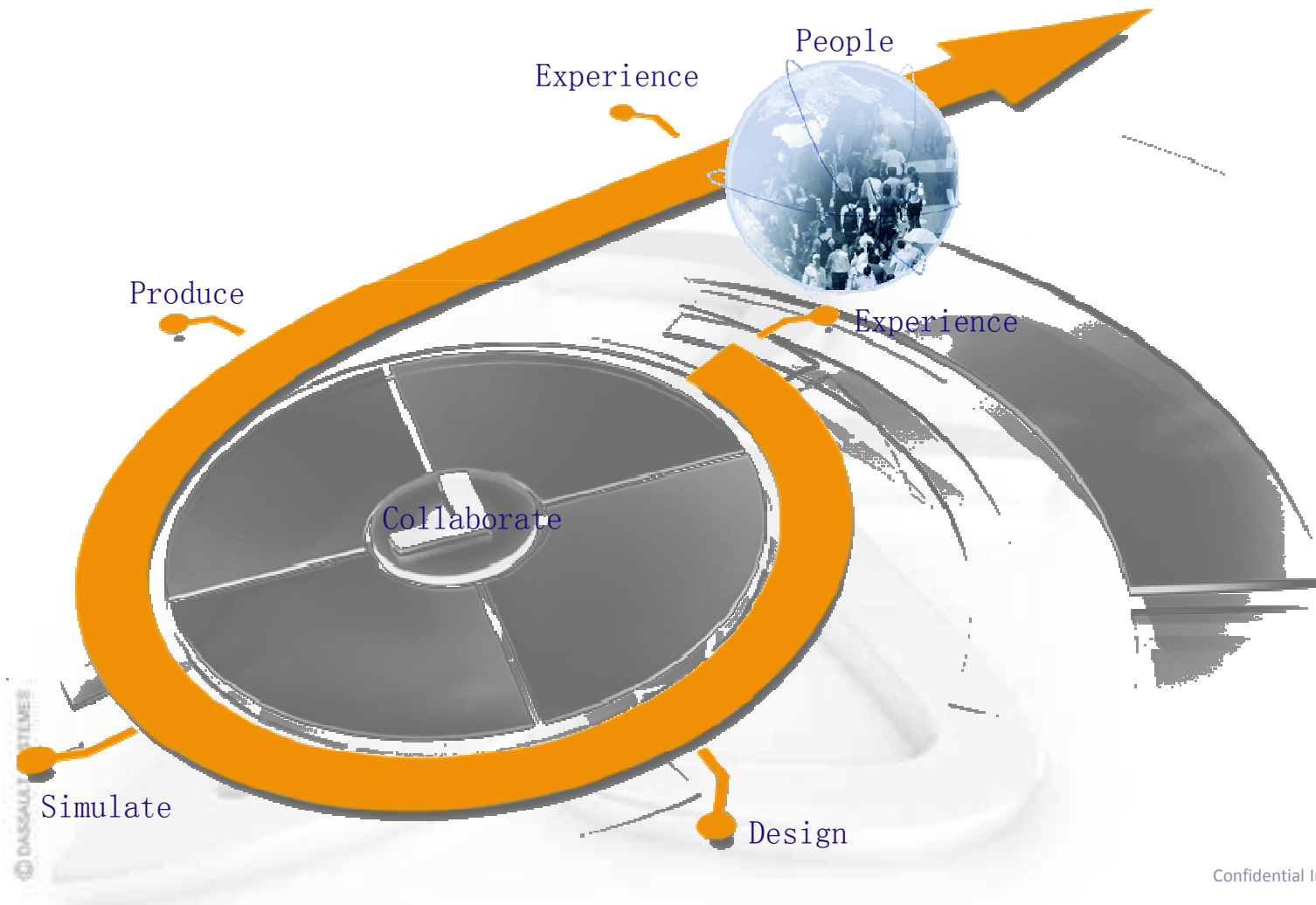
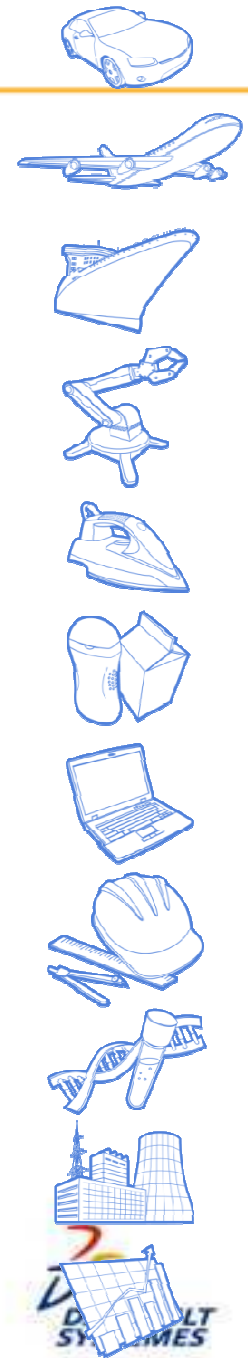
## 4 Knowledge Trading



# DS Innovation Strategy: the Fourth Wave



-----• PLM 2.0 Brings the Spiral of Innovation to Life

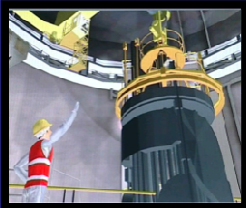


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-----• PLM 2.0 on V6 for Lifelike Experience



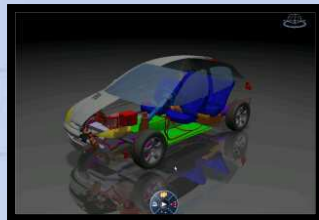
Lifelike Experience



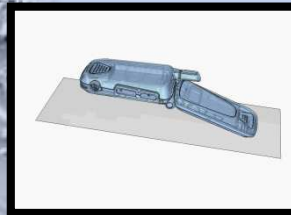
Collaborative Innovation



Virtual Design



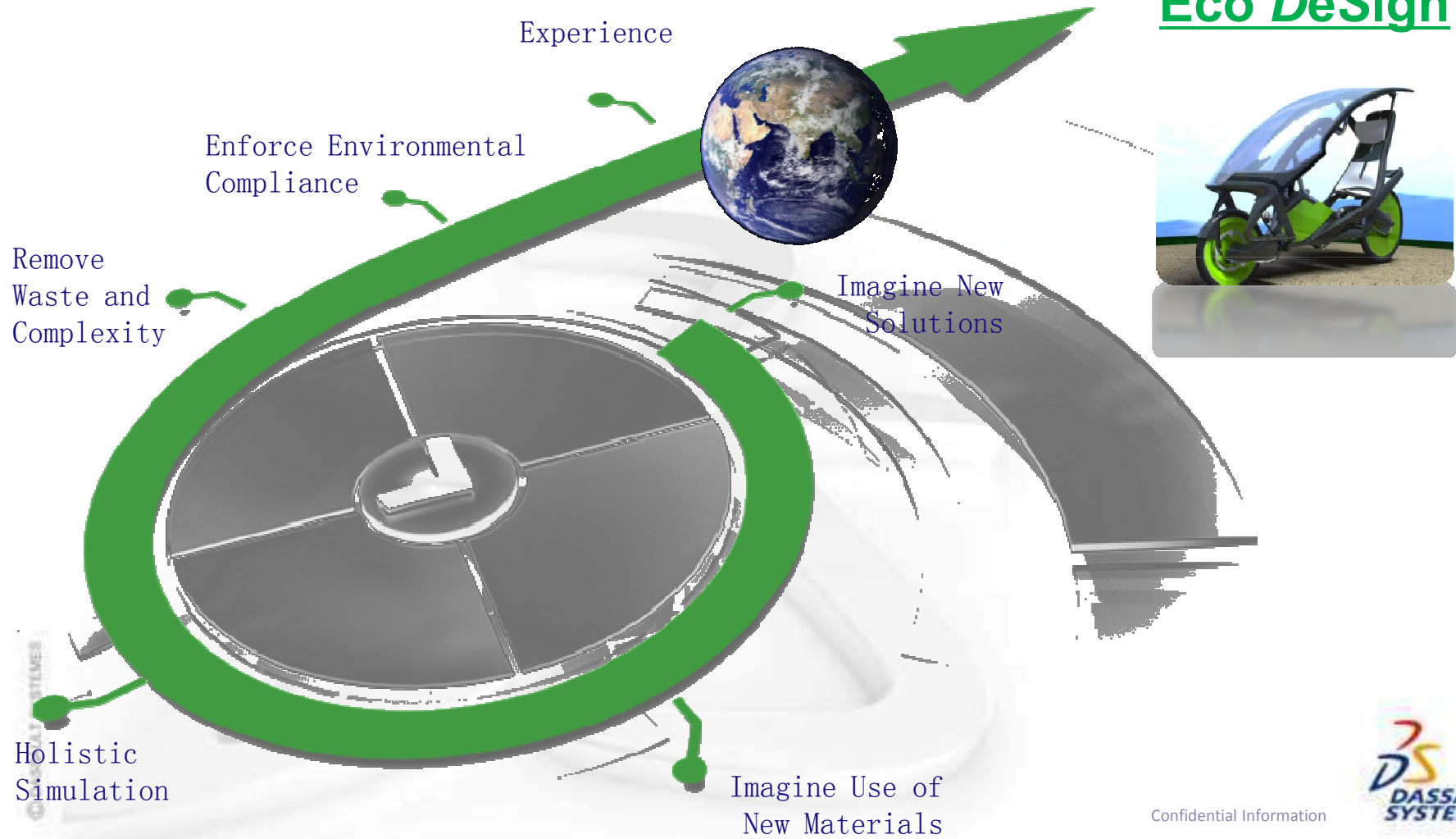
Realistic Simulation



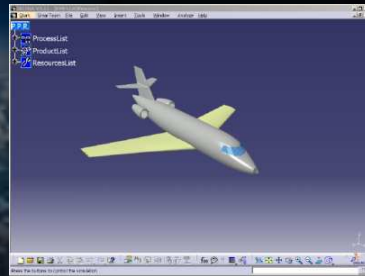
Digital Manufacturing & Production



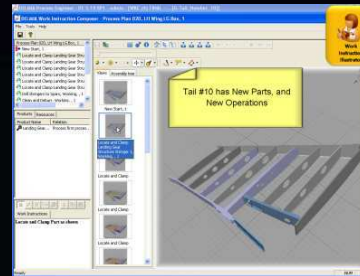
-----• Eco Design: Innovating for a Better Place to Live



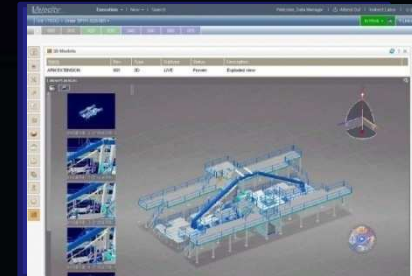
# Digital Manufacturing & Production Values



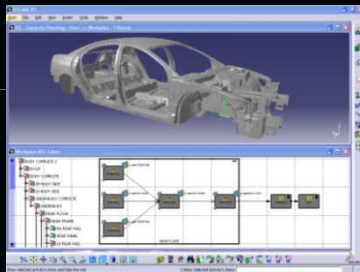
PLM-integrated 3D process planning and validation for sustainable manufacturing quality



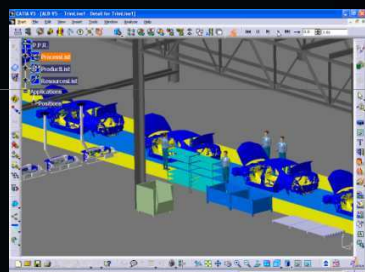
Breakthrough configured work instructions



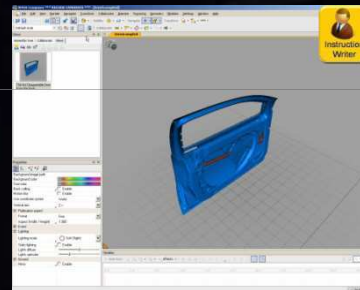
INTERCIM: PLM on the Shop Floor



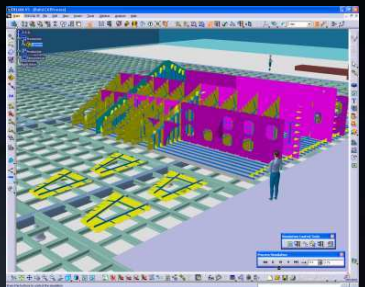
Industry proven Planning to Commissioning BODY IN WHITE



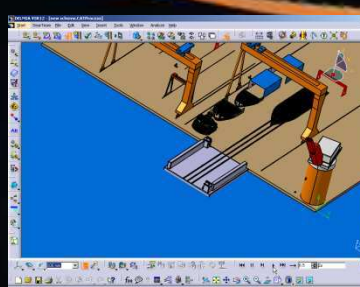
The Market leading 3D validated FINAL ASSEMBLY



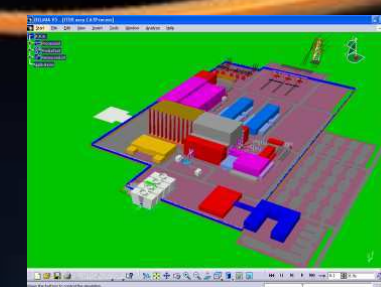
Process Driven Dynamic 3D work instructions.



Build it right the "first" time



Maximize space and resource utilization to increase Shipyard performance



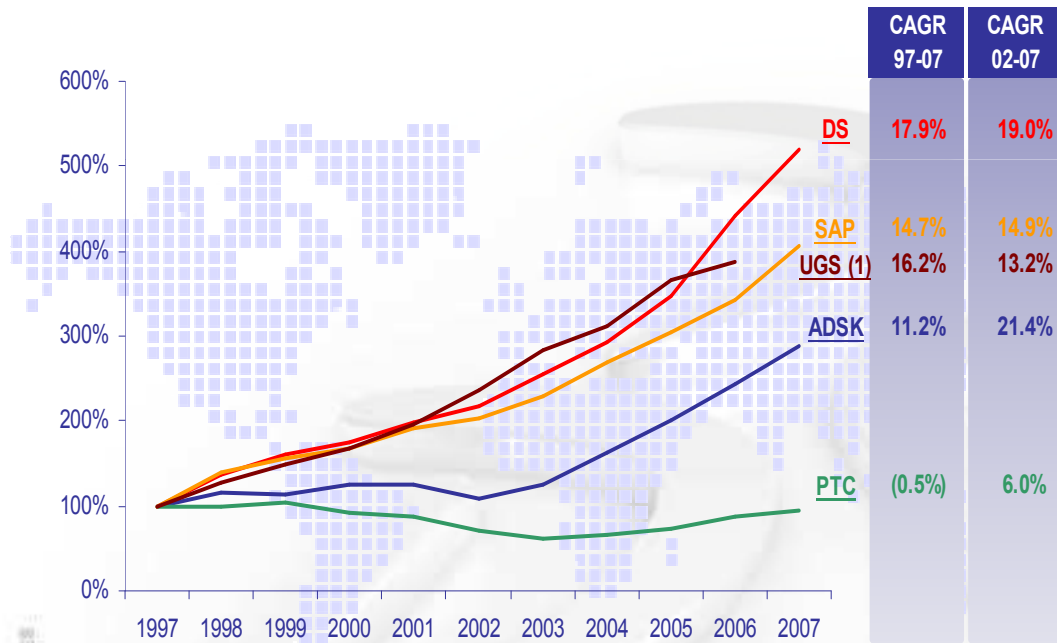
Virtual Construction & scheduling to minimize maintenance downtime



# Dassault Systemes Strong Fundamentals

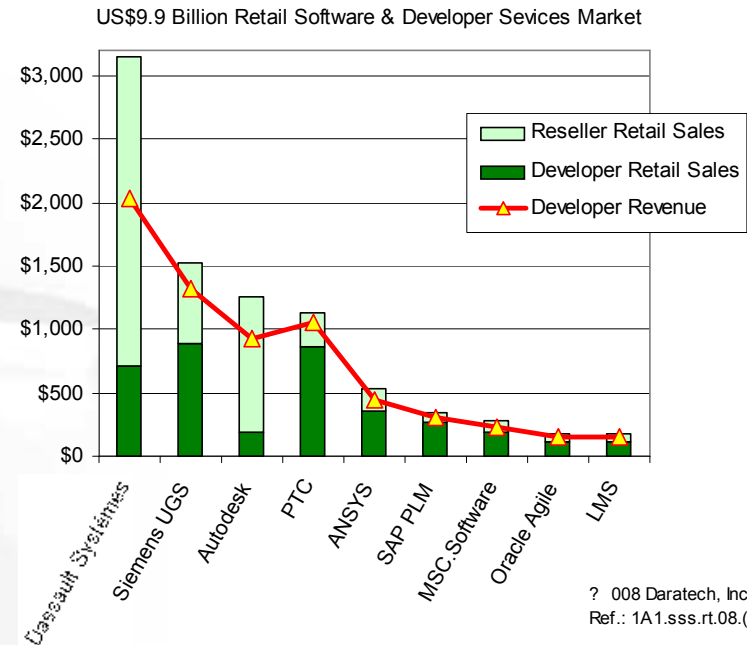
<b>Market Footprint:</b> <b>\$2.9 b</b> <b>Rev Run Rate 07:</b> <b>\$1.70b</b>	<b>8,000</b> people	<b>#1</b> in PLM market*	<b>100,000</b> customers <b>11</b> industries	<b>3,500</b> <b>Ecosystem</b> partners
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## 10 Year DS Revenue growth vs Competitors



(1) CAGR is based on 2006 instead of 2007.

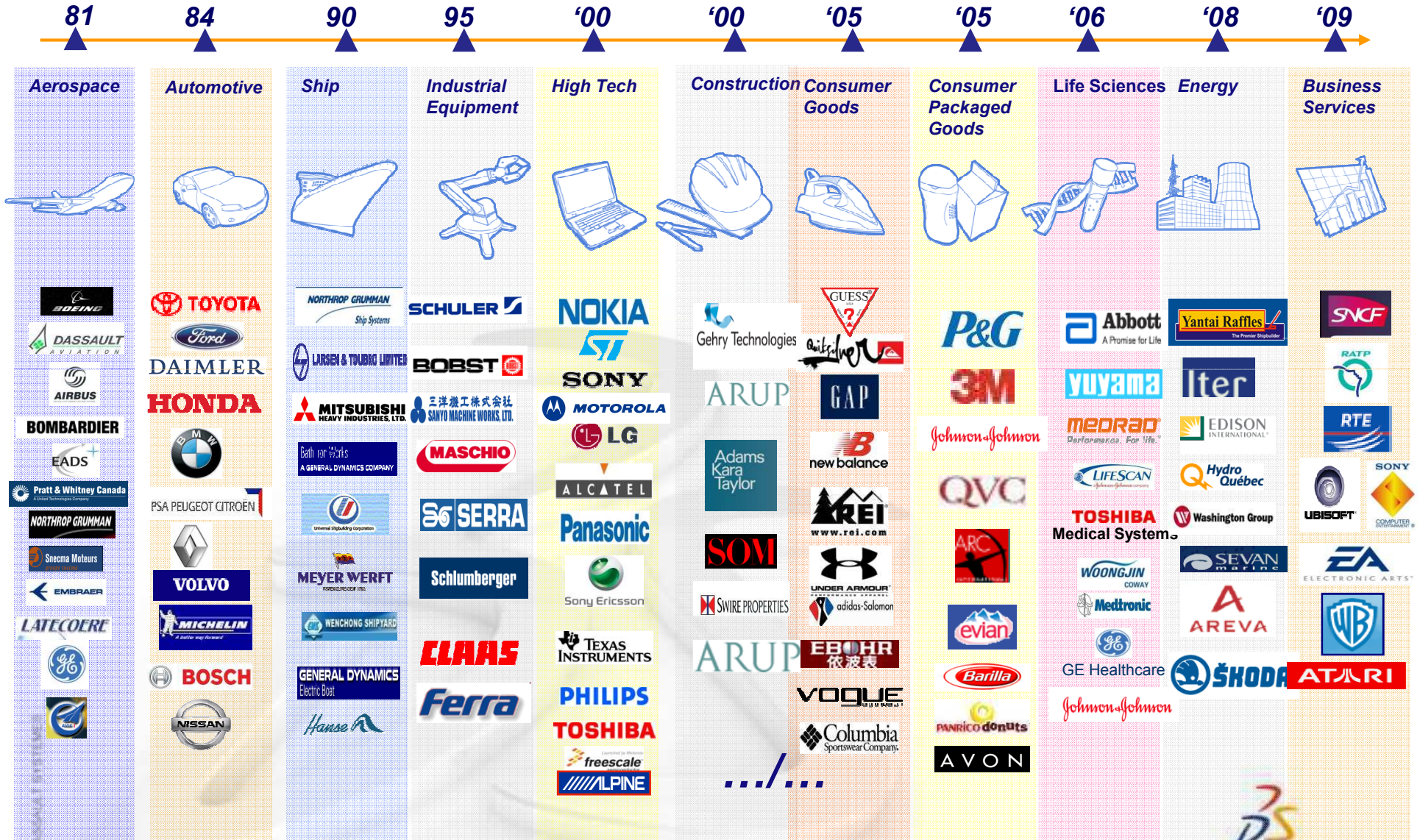
## 2008 PLM - Product Lifecycle Management Software and Developer Services Forecast

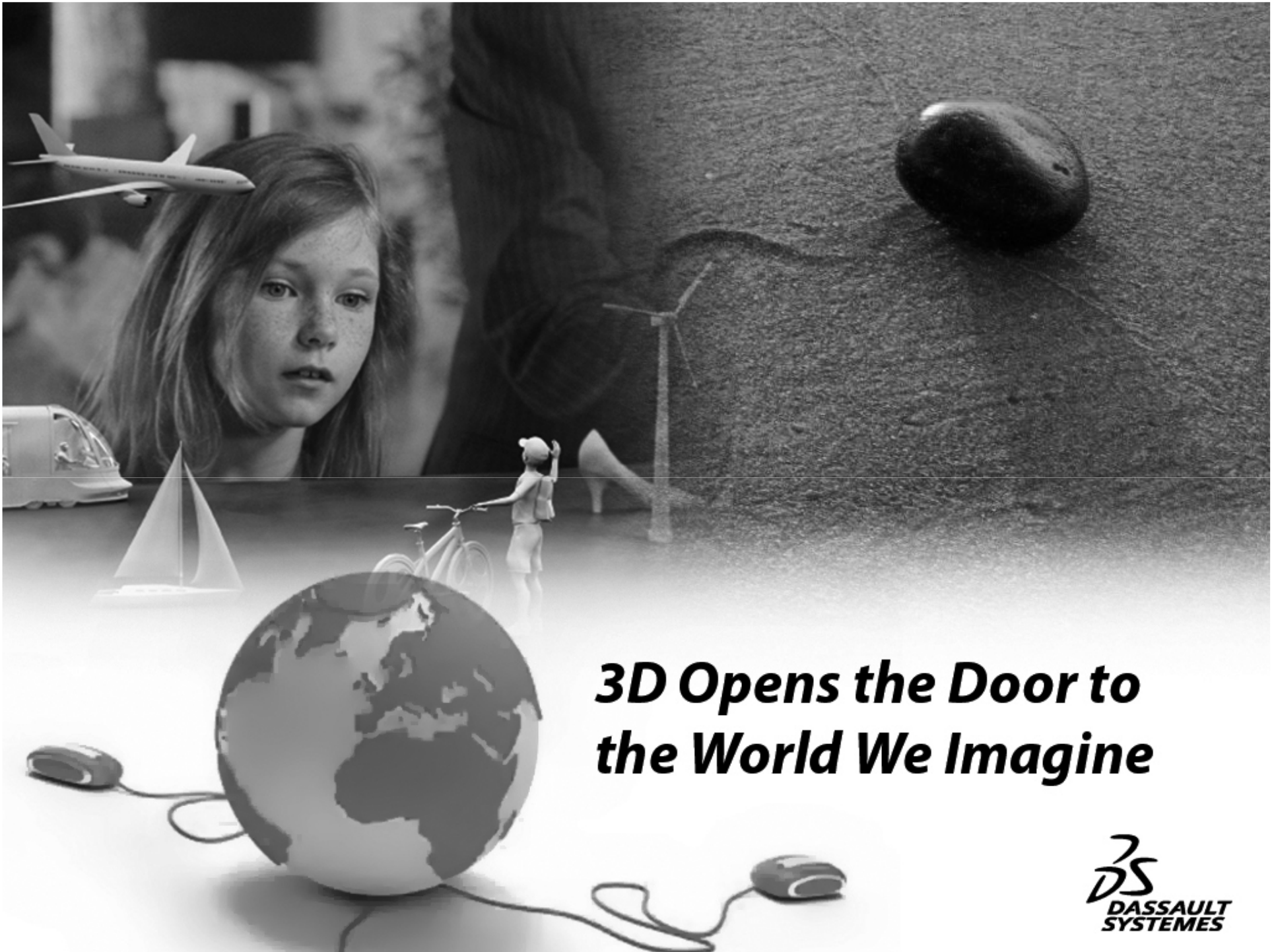


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# Expanding PLM to New Industries

From 7 to 11 industries | 50 Sub-segments





***3D Opens the Door to  
the World We Imagine***

**DS**  
**DASSAULT  
SYSTEMES**